



# GAUTAM GEMS LIMITED

Corporate Identification Number : L36911GJ2014PLC078802

Our Company was originally incorporated as "Gautam Gems Private Limited" on February 18, 2014 under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, Our Company was converted in to a public company and consequently name was changed to "Gautam Gems Limited" (GGL) vide fresh certificate of incorporation dated August 16, 2017 issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli.

**Registered Office:** 3rd Floor, Office – 301, Sumukh, Super Compound, Vasta Devadi Road, Katargam, Surat 395004, Gujarat, India; **Tel. No.:** +91 261 2538046; **Email:** complianceggl@gmail.com; **Website:** www.gautamgems.com; **Contact Person:** Mr. Anilbhai Keshubhai Modhavadiya, Company Secretary & Compliance Officer

## THE ISSUE

**ISSUE OF UP TO 4,02,68,236 (FOUR CRORES TWO LAKHS SIXTY EIGHT THOUSAND TWO HUNDRED AND THIRTY-SIX) PARTLY PAID EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹11/- (RUPEES ELEVEN ONLY) EACH INCLUDING A SHARE PREMIUM OF ₹1/- (RUPEE ONE ONLY) PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹44,29,50,596 (FORTY FOUR CRORES TWENTY NINE LAKHS FIFTY THOUSAND FIVE HUNDRED AND NINETY SIX ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY 01ST SEPTEMBER, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.1 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 159 OF LETTER OF OFFER.**

**PROMOTER OF THE COMPANY: MR. GAUTAM P. SHETH AND MRS. NIDHI G. SHETH**

## ATTENTION INVESTORS- CORRIGENDUM TO THE LETTER OF OFFER DATED AUGUST 20, 2022 NOTICE TO INVESTORS

Our Company had inadvertently obtained the BSE Limited In-Principal Approval Letter reference no. DCS/RIGHT/VK/FIP/2393/2022-23 dated 04th July, 2022 for fully paid up shares. However, the revised BSE Limited In-Principal Approval Letter for partly paid-up shares has been obtained from BSE Limited via their letter dated as 09th September, 2022 bearing reference no. DCS/RIGHT/VJ/FIP/2543/2022-23.

With regards to the above, the Investor should note that on the cover page, in Section VI "Legal and Other Information", in Section VIII "Other Information" of the Letter of Offer on page nos. 151, 153 and point no. 13 on page no. 188, the BSE Limited In-Principal Approval Letter dated 04th July, 2022 is to read as 09th September, 2022. Further, in Section VII "Issue Related Information Terms of the Issue" of the Letter of Offer on page 175 BSE Limited In-Principal Approval Letter reference no. DCS/RIGHT/VK/FIP/2393/2022-23 is to be read as DCS/RIGHT/VJ/FIP/2543/2022-23.

Investors should note the revised indicative timetable in respect of the Issue is set out below:

Event	Indicative Date
Issue Opening Date	15th September, 2022 (Thursday)
Last Date for On Market Renunciation of Rights Entitlements#	26th September, 2022 (Monday)
Issue Closing Date	30th September, 2022 (Friday)
Finalization of Basis of Allotment (on or about)	11th October, 2022 (Tuesday)
Date of Allotment (on or about)	12th October, 2022 (Wednesday)
Date of Credit (on or about)	14th October, 2022 (Friday)
Date of Listing (on or about)	17th October, 2022 (Monday)

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Letter of Offer dated August 20 2022.

**INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, THE APPLICATION FORMS, THE ABRIDGED LETTER OF OFFER, THE RIGHTS ENTITLEMENT LETTER AND OTHER ISSUE MATERIAL SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM**

FOR GAUTAM GEMS LIMITED  
On behalf of the Board of Directors  
Sd/-

Gautam Pravinchandra Sheth  
Managing Director

Place: Surat  
Date: September 10, 2022

Gautam Gems Limited subject to market conditions, public issue of its Equity Shares and has filed the Letter of Offer with the Registrar of Companies, Dadra and Nagar Haveli. The Letter of Offer shall be available on the websites of SEBI at www.sebi.gov.in, of the BSE i.e. www.bseindia.com, of the Registrar to the Issue, i.e., KFIn Technologies Limited at https://rights.kfintech.com and website of the Issuer Company at www.gautamgems.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Letter of Offer including the section titled "Risk Factors" beginning on page 21 of the Letter of Offer, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.